

**ELECTRONICALLY FILED
OCTOBER 9, 2006**

1	STUTMAN, TREISTER & GLATT, P.C.	SHEA & CARLYON, LTD.
2	FRANK A. MEROLA	JAMES PATRICK SHEA
3	(CA State Bar No. 136934)	(Nevada State Bar No. 000405)
4	EVE H. KARASIK	CANDACE C. CARLYON, ESQ.
5	(CA State Bar No. 155356)	(Nevada State Bar No. 002666)
6	ANDREW M. PARLEN	SHLOMO S. SHERMAN, ESQ.
7	(CA State Bar No. 230429)	(Nevada State Bar No. 009688)
8	1901 Avenue of the Stars, 12 th Floor	233 South Fourth Street, Second Floor
9	Los Angeles, CA 90067	Las Vegas, Nevada 89101
10	Telephone: (310) 228-5600	Telephone: (702) 471-7432
11	Facsimile: (310) 228-5788	Facsimile: (702) 471-7435
12	E-mail: fmerola@stutman.com	E-mail: jshea@sheacarlyon.com
13	ekarasik@stutman.com	ccarlyon@sheacarlyon.com
14	aparlen@stutman.com	ssherman@sheacarlyon.com

10 *Counsel for the Official Committee of Equity Security
Holders of USA Capital First Trust Deed Fund, LLC*

11 **UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

13	In re:	) BK-S-06-10725-LBR
14	USA COMMERCIAL MORTGAGE COMPANY	) Chapter 11
15	Debtor)
16	In re:	) BK-S-06-10726-LBR
17	USA CAPITAL REALTY ADVISORS, LLC,	) Chapter 11
18	Debtor)
19	In re:	) BK-S-06-10727-LBR
20	USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,	) Chapter 11
21	Debtor)
22	In re:	) BK-S-06-10728-LBR
23	USA CAPITAL FIRST TRUST DEED FUND, LLC,	) Chapter 11
24	Debtor.)
25	In re:	) BK-S-06-10729-LBR
26	USA SECURITIES, LLC,	) Chapter 11
27	Debtor.)
28	Affects)
29	<input type="checkbox"/> All Debtors	) Date: September 28, 2006
30	<input type="checkbox"/> USA Commercial Mortgage Co.	) Time: 9:30 a.m.
31	<input type="checkbox"/> USA Securities, LLC)
32	<input type="checkbox"/> USA Capital Realty Advisors, LLC)
33	<input type="checkbox"/> USA Capital Diversified Trust Deed)
34	<input checked="" type="checkbox"/> USA First Trust Deed Fund, LLC)

1 **CERTIFICATE OF SERVICE OF NOTICE OF ENTRY OF ORDER APPROVING**
2 **FIRST INTERIM FEE AND EXPENSE APPLICATION OF**
3 **ALVAREZ & MARSAL, LLC**

4
5
6 I HEREBY CERTIFY that on the 9th day of October, 2006 I served the following
7 documents:
8

9
10 Notice of Entry of Order Approving First Interim Fee and Expense Application of
11 Alvarez & Marsal, LLC

12 I served the above named document(s) by the following means to the persons as listed
13 below:
14

- 15 a. **ECF System.** (See attached Notice of Electronic Filing)
16 b. **United States mail, postage full prepaid to the following:**
17 c. **Personal service.**

18 I personally delivered the documents to the persons at these addresses:
19

- 20 For a party represented by an attorney, delivery was made by handing the
21 document(s) at the attorney's office with a clerk or other person in charge,
22 or if no one is in charge, by leaving the document(s) in a conspicuous
23 place in the office.
24
25 For a party, delivery was made by handing the document(s) to the party or
26 by leaving the document(s) at the person's dwelling house or usual place
27 of abode with someone of suitable age and discretion residing there.
28

- 29 d. **By direct email.**

30 Based upon the written agreement of the parties to accept service by email or
31 a court order, I caused the document(s) to be sent to the persons at the email
32 addresses listed below. I did not receive, within a reasonable time after the
33 transmission, any electronic message or other indication that the transmission
34 was unsuccessful.

- 35 e. **By fax transmission.**

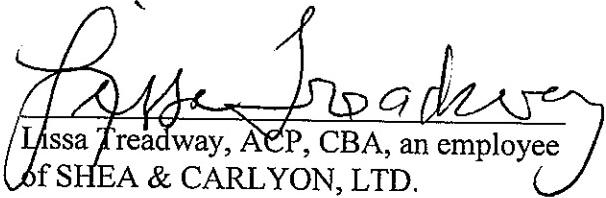
36 Based upon the written agreement of the parties to accept serve by fax
37 transmission or a court order, I faxed the document(s) to the persons at the
38 fax numbers listed below. No error was reported by the fax machine that I
39 used. A copy of the record of the fax transmission is attached.

1 f. By messenger.

2
3 I served the document(s) by placing them in an envelope or package
4 addressed to the persons at the addresses listed below and providing them to
5 a messenger for service.

6 I declare under penalty of perjury that the foregoing is true and correct.

7 DATED this 9th day of October, 2006.

8 
9 Lissa Treadway, ACP, CBA, an employee
10 of SHEA & CARLYON, LTD.

File a Notice:

06-10725-lbr USA COMMERCIAL MORTGAGE COMPANY

U.S. Bankruptcy Court

District of Nevada

Notice of Electronic Filing

The following transaction was received from CARLYON, CANDACE C entered on 10/9/2006 at 2:54 PM PDT and filed on 10/9/2006

Case Name: USA COMMERCIAL MORTGAGE COMPANY

Case Number: 06-10725-lbr

Document Number: 1484

Docket Text:

Notice of Entry of Order Filed by CANDACE C CARLYON on behalf of OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC (Related document(s)[1478] Order on Application for Compensation,) (CARLYON, CANDACE)

The following document(s) are associated with this transaction:

Document description: Main Document

Original filename: Z:\USA Investors Committee #1500\Electronic Filing\noe first fee app of Alvarez Marsal 10-6-06.pdf

Electronic document Stamp:

[STAMP_bkecfStamp_ID=989277954 [Date=10/9/2006] [FileNumber=7379704-0]
[9dccaa6ba12d5436f47b7682f19a43aa36970029f62abd2e855a05147642b2e1d4b77
e8befb22d700466368def222e26940fa6bfdf535de9730060170cdf96a8e]]

06-10725-lbr Notice will be electronically mailed to:

FRANKLIN C. ADAMS franklin.adams@bbklaw.com, arthur.johnston@bbklaw.com

NANCY L ALLF nallf@parsonsbehle.com,
klawrence@parsonsbehle.com;tthomas@parsonsbehle.com;ecf@parsonsbehle.com

OGONNA M. ATAMOH oatamoh@nevadafirm.com,
bkecf@nevadafirm.com;paltstatt@nevadafirm.com;sliberio@nevadafirm.com

BMC GROUP, INC. evrato@bmccgroup.com,
ecf@bmccgroup.com;jmiller@bmccgroup.com;jbartlett@bmccgroup.com

KELLY J. BRINKMAN kbrinkman@goldpatterson.com,

THOMAS R BROOKSBANK tom@tombrooksbank.com, renee@tombrooksbank.com

ANDREW M. BRUMBY abrumby@shutts-law.com, rhicks@shutts-law.com;lmackson@shutts-

law.com

MATTHEW Q. CALLISTER mqc@callister-reynolds.com, maggie@callister-reynolds.com

CANDACE C CARLYON ltreadway@sheacarlyon.com,
ccarlyon@sheacarlyon.com;bankruptcyfilings@sheacarlyon.com;rsmith@sheacarlyon.com

ROB CHARLES rcharles@lrlaw.com, cjordan@lrlaw.com

MICHAEL W. CHEN yvette@ccfirm.com

KEVIN B. CHRISTENSEN kbchrislaw@aol.com,

JANET L. CHUBB tbw@jonesvargas.com

JEFFREY A. COGAN jeffrey@jeffreycogan.com, sarah@jeffreycogan.com

WILLIAM D COPE cope_guerra@yahoo.com

CICI CUNNINGHAM bankruptcy@rocgd.com

LAUREL E. DAVIS bklsclyv@lionelsawyer.com,
ldavis@lionelsawyer.com;gbagley@lionelsawyer.com;ldavisesq@aol.com

DEBT ACQUISITION COMPANY OF AMERICA V, LLC (tf) tfette@daca4.com,

THOMAS H. FELL BANKRUPTCYNOTICES@GORDONSILVER.COM

SCOTT D. FLEMING sfleming@halelane.com, dbergsing@halelane.com,ecfvegas@halelane.com

GREGORY E GARMAN bankruptcynotices@gordonsilver.com

WADE B. GOCHNOUR wgochnour@hwmlvlaw.com, donnat@hwmlvlaw.com

CARLOS A. GONZALEZ carlos.gonzalez2@usdoj.gov,
Darlene.Ruckard@usdoj.gov;Eunice.Jones@usdoj.gov;Sue.Knight@usdoj.gov

GERALD M GORDON bankruptcynotices@gordonsilver.com

R. VAUGHN GOURLEY vgourley@lvcm.com,

TALITHA B. GRAY bankruptcynotices@gordonsilver.com

MARJORIE A. GUYMON bankruptcy@goldguylaw.com, ddias@goldguylaw.com

JEFFREY R. HALL jhall@sheacarlyon.com,
bankruptcyfilings@sheacarlyon.com;aboehmer@sheacarlyon.com;ltreadway@sheacarlyon.com;rsmith@

XANNA R. HARDMAN xanna.hardman@gmail.com,

STEPHEN R HARRIS noticesbh&p@renolaw.biz
BRIGID M. HIGGINS bankruptcynotices@gordonsilver.com,
DAVID W. HUSTON dwh@hustonlaw.net, swaits@hustonlaw.net
CHRISTOPHER D JAIME cjaime@waltherkey.com, kbernhar@waltherkey.com
EVAN L. JAMES ejameslv@earthlink.net, kbchrislaw@aol.com
ANNETTE W JARVIS ,
TY E. KEHOE TyKehoeLaw@aol.com
ROBERT R. KINAS rkinas@swlaw.com,
mstrand@swlaw.com;jlustig@swlaw.com;chaines@swlaw.com;imccord@swlaw.com
ZACHARIAH LARSON ecf@lslawnv.com
JOHN J. LAXAGUE jlaxague@caneclark.com
GEORGE C LAZAR glazar@foxjohns.com, gclazar@sbcglobal.net
NILE LEATHAM nleatham@klnevada.com, ckishi@klnevada.com;bankruptcy@klnevada.com
ROBERT C. LEPOME robert@robertlepome.com, susan@robertlepome.com
ANNE M. LORADITCH ecffilings@beckleylaw.com,
aloraditch@beckleylaw.com;pkois@beckleylaw.com
REGINA M. MCCONNELL rmcconnell@kssattorneys.com,
WILLIAM L. MCGIMSEY lawoffices601@lvcoxmail.com,
RICHARD MCKNIGHT mcknightlaw@cox.net,
gkopang@lawlasvegas.com;cburke@lawlasvegas.com
JEANETTE E. MCPHERSON bkfilings@s-mlaw.com
JEANETTE E. MCPHERSON bkfilings@s-mlaw.com
SHAWN W MILLER bankruptcyfilings@sheacarlyon.com,
smiller@sheacarlyon.com;aboehmer@sheacarlyon.com;ltreadway@sheacarlyon.com;rsmith@sheacarlyon.com
DAVID MINCIN mcknightlaw@cox.net,
gkopang@lawlasvegas.com;dmincin@lawlasvegas.com,cburke@lawlasvegas.com
JOHN F MURTHA jmurtha@woodburnandwedge.com
ERVEN T. NELSON erv@rlbolick.com, susan@rlbolick.com

VICTORIA L NELSON bkecf@nevadafirm.com,
vnelson@nevadafirm.com;paltstatt@nevadafirm.com;rholley@nevadafirm.com;sliberio@nevadafirm.co

BOB L. OLSON ecffilings@beckleylaw.com, bolson@beckleylaw.com;dgriffis@beckleylaw.com

DONNA M. OSBORN ebaker@marquisurbach.com,
dosborn@marquisurbach.com;tszostek@marquisurbach.com;kgallegos@MarquisAurbach.com

ANDREW M. PARLEN aparlen@stutman.com

DONALD T. POLEDNAK sandplegal@yahoo.com, spbankruptcy@yahoo.com

PAUL C RAY info@johnpeterlee.com

SUSAN WILLIAMS SCANN sscann@deanerlaw.com, palexander@deanerlaw.com

LENARD E. SCHWARTZER bkfilings@s-mlaw.com

JAMES PATRICK SHEA bankruptcyfilings@sheacarlyon.com,
ltreadway@sheacarlyon.com;rmsmith@sheacarlyon.com

SHLOMO S. SHERMAN ssherman@sheacarlyon.com,
aboehmer@sheacarlyon.com;bankruptcyfilings@sheacarlyon.com;ltreadway@sheacarlyon.com;rsmith@

AMBRISH S. SIDHU ecf@lslawnv.com

JEFFREY G. SLOANE gjklepel@yahoo.com, rmcconnell@kssattorneys.com

DAVID A. STEPHENS dstephens@lvcm.com

PETER SUSI cheryl@msmlaw.com, msm@msmlaw.com

JEFFREY R. SYLVESTER jeff@sylvesterpolednak.com, David@sylvesterpolednak.com

CARYN S. TIJSSELING cst@beesleymatteoni.com, aha@beesleymatteoni.com

U.S. TRUSTEE - LV - 11 USTPRegion17.lv.ecf@usdoj.gov,

GREGORY J. WALCH GWalch@Nevadafirm.com,

WHITNEY B. WARNICK wbw@albrightstoddard.com, bstessel@albrightstoddard.com

JOAN C WRIGHT jwright@allisonmackenzie.com, jbrooks@allisonmackenzie.com

MATTHEW C. ZIRZOW bankruptcynotices@gordonsilver.com

06-10725-lbr Notice will not be electronically mailed to: